

Date: _____

Member Information

Member name	Date of birth
Member ID	Phone
Preferred language	Preferred contact method (optional; select all that apply): <input type="checkbox"/> Phone <input type="checkbox"/> Mail <input type="checkbox"/> No preference
Is the member aware of this referral (optional): <input type="checkbox"/> Yes <input type="checkbox"/> No	Parent/guardian (if applicable)

Provider Information

Provider name	Provider ID
Role in the member's care team: <input type="checkbox"/> Primary care provider (PCP) <input type="checkbox"/> Specialist <input type="checkbox"/> Other	Office contact name
Phone	Email/Fax
Best time to call back	Follow-up preference: <input type="checkbox"/> Phone <input type="checkbox"/> Email <input type="checkbox"/> Fax

Please check the identified need:

Help identifying resources for the following Social Determinants of Health (SDoH):

- Education and employment
- Food and nutrition
- Finances (budget/utilities)
- Housing resources
- Transportation
- Vital records
- Help scheduling appointments or transportation

Help finding a provider:

- Primary care physician (PCP)
 - Specialist (e.g., endocrinology, behavioral health, trauma specific)
 - Vision
 - Dental
 - Help with durable medical equipment (DME)
 - Translation services and preferred language materials
 - Maternity Program referral
- Estimated date of delivery: _____

- Assistance with discharge planning
- Case management referral
- Care gaps or EPSDT
- Caregiver resources

Coaching and education on:

- Health conditions
- Plan benefits and resources
- Site of care (e.g., proper use of urgent care and emergency services)
- Crisis follow-up resources (recent suicide attempt or bereavement after death by suicide)
- Multiple missed appointments or follow-up care
- Treatment plan nonadherence
- Medication nonadherence
- Pharmacy consult on controlled substances
- Screening for mental health or substance use
- Tobacco cessation
- Weight management

Other/additional comments: